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November 11, 2026

To whom it may concern

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Notice Concerning Difference between Consolidated Results Forecasts and Actual Results for the Six Months Ended September 30, 2026

Nitten Co., Ltd. (the "Company") hereby announces difference between the consolidated results forecasts for the six months ended September 30, 2026 (April 1, 2026 to September 30, 2026), which was announced on August 10, 2026, and the actual results announced today. The details are described below.

1. Difference between consolidated results forecasts and actual results for the six months ended September 30, 2026(April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecasts (A)	30,000	100	400	4,000	113.32
Actual results (B)	31,027	486	856	4,501	126.80
Change (B-A)	1,027	386	456	501	-
Change (%)	3.4	386.9	114.2	12.5	-
(Reference) Actual results for the previous fiscal year (Fiscal year ended September 30, 2025)	32,978	(148)	271	1,184	31.86

(Note) The Company conducted a 3-for-1 stock split of its common share effective October 1, 2026. Accordingly, basic earnings per share are calculated on the assumption that the stock split was conducted at the beginning of the previous consolidated fiscal year.

2. Main reason for the difference

In the six months ended September 30, 2026, actual results for net sales, operating profit, ordinary profit, and profit attributable to owners of parent were higher than those announced on August 10, 2026 due to factors such as an increase in sales volume in the sugar business and the impact of anticipatory demand associated with price revisions for PAPERPOT (seedling tray for transplant cultivation) in the agricultural materials business.

As for the full-year forecasts, there is no change from the previous forecasts at this time.